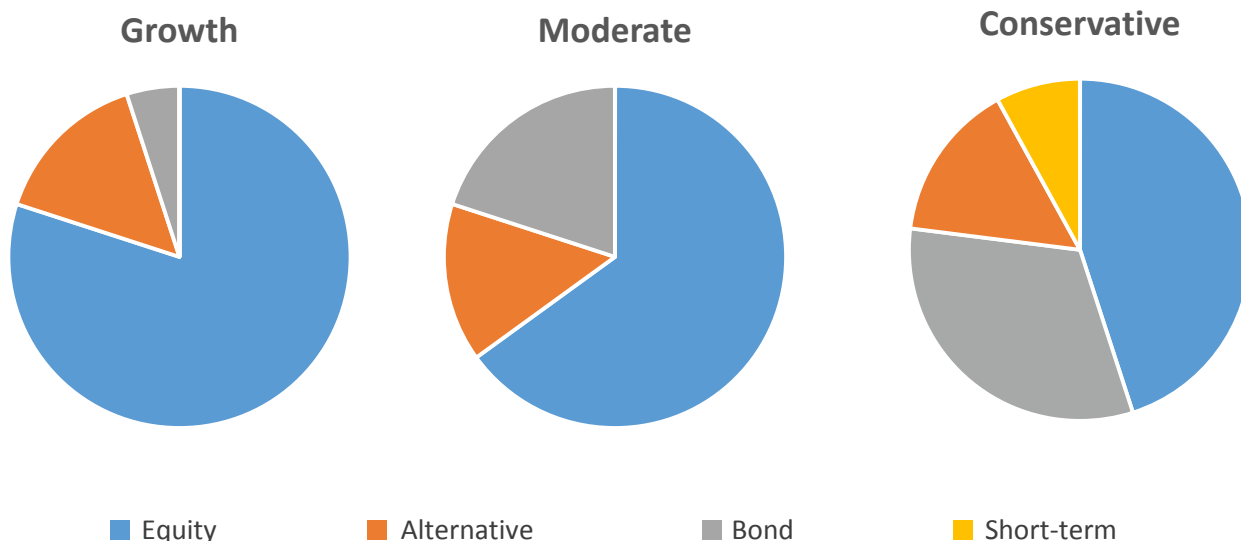


### The Q3 Voyage Strategy

It is well known in the investment industry that diversification moderates portfolio risk. The majority of asset allocation models diversify between equities and bonds to meet client goals. Over the last few decades some of the most successful endowments in the country added alternatives to their allocations to reduce volatility, minimize losses, and improve recovery times. The Voyage Portfolios were developed to capitalize on the benefits of diversification including the alternative component while incorporating the risk management opportunities of active management.

### Description

The Q3 Voyage Strategy consider a diverse mix of global equities, alternative assets, and bonds. Each component universe is reviewed weekly and is designed to actively adjust to the strongest performers. During periods of market uncertainty a portion of the account may be positioned more defensively to minimize volatility. This asset allocation approach allocates, diversifies, and rebalances to provide an all-weather managed account.



### The Q3 Voyage Strategy features:

- Allocations grounded in capital market assumptions and financial theories rigorously developed from several decades of academic research
- A comprehensive set of asset classes that deliver exposure to not just global equities and global fixed-income but alternative asset classes as well
- Active management with tactical allocation options when appropriate