Q3 Asset Management

Strategy Change Request Form

Client Name: ______________________ Representative: ________________________

Custodian: ________________________ Date: ________________

Account Number: __________________

Please adjust the strategy combination for the above mentioned client to match the new allocation outlined below. The suitability questionnaire that you have on file remains current and if any changes occur I will provide Q3 with an updated questionnaire.

I understand that strategy changes may not be processed immediately based on a variety of factors including suitability reviews, minimum holding periods for certain funds and specific trade dates for certain strategies. I agree to review the account within the next 5 days and make Q3 aware of any discrepancies.

Client or Solicitor Signature: ___________________________________ Date: ____________________

New Allocation Strategy Name	Allocation %	**INTERNAL USE ONLY** Current Strategy	Actual
____________________________________	_______ %	_________________	_____ %
____________________________________	_______ %	_________________	_____ %
____________________________________	_______ %	_________________	_____ %
____________________________________	_______ %	_________________	_____ %
____________________________________	_______ %	_________________	_____ %
____________________________________	_______ %	_________________	_____ %
____________________________________	_______ %	_________________	_____ %
____________________________________	_______ %	_________________	_____ %

INTERNAL USE ONLY

		FROM	**TO**			**FROM**	**TO**
1)	______%	________________	________________	7)	______%	________________	________________
2)	______%	________________	________________	8)	______%	________________	________________
3)	______%	________________	________________	9)	______%	________________	________________
4)	______%	________________	________________	10)	_____%	________________	________________
5)	______%	________________	________________	11)	_____%	________________	________________
6)	______%	________________	________________	12)	_____%	________________	________________

Any account with an allocation in excess of 50% to strategies that utilize leveraged or inverse funds require the account owner to sign our Aggressive Growth Acknowledgment Form

Strategy change request forms can be faxed, emailed or mailed for processing:

Fax: 888-439-2572 | Email: info@q3tactical.com

Q3 Asset Management, 2175 Cole Street, Birmingham, MI 48009