

Q3 Power Momentum Series

Focused Stock-Based Investment Strategies

An algorithmic approach designed to actively rotate into the strongest performing issues within a pre-defined market segment



Focused Portfolios

Research demonstrates that concentrated portfolios often deliver optimal risk-adjusted returns. For added diversification, we recommend combining multiple Power Momentum strategies into a single portfolio.



Strongest Performers

Momentum is used to gauge the strength of each stock monitored. Short and intermediate-term time frames are analyzed to identify those issues that are expected to demonstrate continued outperformance.



Active Management

Quantitative trading algorithms reviewed on a weekly basis. Momentum indicators are utilized for ranking; trend indicators to ensure upward trajectory, and overbought filters to help prevent the purchase of extended issues.

Power Momentum - Blue Chip

- Ranks a diverse group of over 100 "blue chip" stocks
- Industry leaders with a market valuation of at least \$10 billion
- Fund universe consisting of stocks from eleven distinct market sectors
- Weekly review gauging both short and intermediate term momentum
- Focused portfolio consisting of five equally weighted positions

Walmart 

 Microsoft



ExxonMobil

Power Momentum - NASDAQ 100

- Ranks the components of the NASDAQ 100 Index
- Large cap issues heavily represented by the technology sector
- Aggressive strategy that may exhibit increased volatility
- Weekly review gauging both short and intermediate term momentum
- Focused portfolio consisting of five equally weighted positions

facebook

amazon



TESLA

AMGEN

Power Momentum - Rising Dividend

- Ranks the components of the S&P 500 Dividend Aristocrats Index
- Eligible issues must have increased dividend payouts for the last 25 years
- Investments heavily represented by "value" stocks
- Weekly review gauging both short and intermediate term momentum
- Focused portfolio consisting of five equally weighted positions

3M



Affac.

Coca-Cola

There is no assurance objectives will be realized



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About Q3

Q3 Asset Management's roots trace back to 1982 when Bradford Giaimo began his career in the COMEX Gold Pit. In 1984, Brad was recruited to work for Paul Tudor Jones, where he learned the importance of "risk control" from someone considered by many to be one of the greatest money managers of the modern era. At the end of 1986 he took the lessons he'd learned and applied them as an independent member of the NYBOT, where he would spend the next 13 years refining the skills and concepts that he brings to Q3 Asset Management.

Q3 has been providing professional money management programs to investors since 2006. During that time, we have seen dramatic volatility and shifts in the market. These conditions are precisely why Q3 was founded – to help investors navigate the dynamic and demanding investment landscape with strategies that are responsive to changing investment environments. Our commitment remains the same as it did at our founding, to design portfolios with one goal, to attempt to protect investors from severe losses in down markets while providing quality participation in rising markets.

Important Risk Information

No representation is being made that any client will or is likely to achieve results similar to those presented herein. Q3 reserves the right to make enhancements to the strategy's methodology, which could impact future performance. Please review Q3's Form ADV 2 Brochure for additional information. This presentation is provided for informational purposes only and there is no assurance objectives will be realized. While we may provide general investment information from sources deemed reliable this is in no way a solicitation to buy or sell any security. Past performance is not indicative of future results. There is risk of loss with all of Q3's investment strategies and such strategies may not be suitable for all investors. For a list of all recommendations made in the preceding 12 months please contact our office. No graph, chart, formula or other device can, in and of itself, be used to determine which securities to buy or sell, or when to buy or sell such securities, or can assist persons in making those decisions.

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There is No Assurance Objectives Will Be Realized

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