Q3 Asset Management

3 Steps to Get Started with Q3:

1 – Register at q3tactical.com to receive Advisor web access
2 – Complete "Solicitor Agreement"
3 – Visit our website for custom proposals and account paperwork

Active Portfolio Management

Rule-based strategies designed to adapt to changing market conditions

Straightforward Pricing

Low minimum account sizes and competitive fees will help your client's money work harder

Robust Marketing Support

Q3 provides online tools and marketing support to help advisors build world-class advisory practices

Generate custom portfolio blends in 60 seconds

Understanding how a portfolio is expected to perform is crucial. The Q3 Strategy engine provides detailed reports for single or multiple strategy portfolios.

Call us for a demonstration

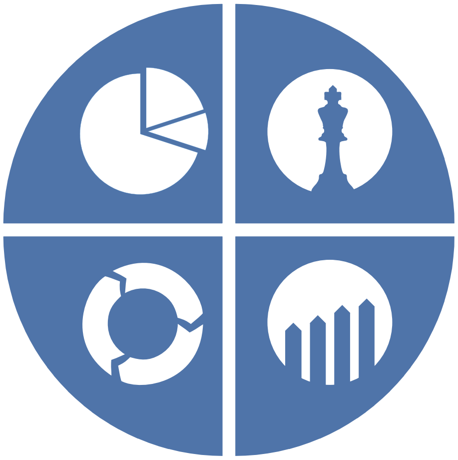
Strategies to Meet the Needs of Every Client

Asset Allocation Strategies

Diverse allocations that combine market correlation with risk management techniques

Tactical Strategies

Low correlation to market indexes, strive to achieve positive returns regardless of environment



Sector Rotation Strategies

Attempt to participate in sectors trending up, while avoiding those that are out of favor

Income Focused Strategies

Active management for income oriented investors, with an emphasis on preservation of capital

Platforms include:

Trust Company of America | Folio Institutional | TD Ameritrade | Jefferson National | Fidelity Investments

q3tactical.com

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