

Bull Cipher SMA on Orion Portfolio Solutions

Tactical, rules-based U.S. equity strategy delivered in an SMA wrapper, with allocations implemented via the mutual fund vehicle.

Quick Facts

- **Format:** Separately Managed Account (SMA)
- **Approach:** Short-term, rules-based mean-reversion across major U.S. equity indices
- **Operations:** Standard SMA account setup, platform-level trading, and householding per your firm's workflow

Access on Orion Portfolio Solutions

1. Log in to **Orion Portfolio Solutions** and navigate to **Models / SMAs**.
2. Search "**Q3 Bull Cipher**"
3. Add the sleeve to your model(s) or assign directly to accounts.
4. Confirm entitlements and trading permissions; request enablement from your platform/home office if needed.

Next Steps

- **On-platform:** Add **Bull Cipher SMA** to your model(s) or accounts.
- **Request the factsheet.**
- **Contact:** Q3 Asset Management · 248-566-1122 · info@q3tactical.com

Important Information

For investment professional use only. Not for public distribution. This material is provided for informational purposes and does not constitute investment advice or an offer to buy or sell any security. Investing involves risk, including the possible loss of principal. Past performance is not indicative of future results. Read the prospectus carefully before investing.



P: 248.566.1122 | **F:** 888.439.2572 | **E:** info@q3tactical.com
2175 Cole Street, Birmingham MI 48009 | www.q3tactical.com